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*Counsel for Defendant Optionable, Inc.*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

In re OPTIONABLE SECURITIES  
LITIGATION

No. 07 Civ. 3753 (LAK)

**NOTICE OF APPEARANCE AS  
COUNSEL FOR DEFENDANT  
OPTIONABLE, INC.**

PLEASE TAKE NOTICE that, effective immediately, the law firm of Kelley Drye & Warren LLP and Christine S. Poscablo, an associate at the firm, admitted to practice in this District and a member in good standing of this Court, will be representing and appearing on behalf of Defendant Optionable, Inc. Service of all pleadings, papers, and documents required to be served in this action should also be served on Defendant through counsel as follows:

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Dated: July 3, 2007

Respectfully submitted,

KELLEY DRYE & WARREN LLP

By: /s/ Christine S. Poscablo  
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